

Connector Checklist \ Questionnaire

Client Info:

Company Name:
Company Address:
Company State:
Company Zip:
Contact:
Contact Phone**:
Contact Email**:

*** This contact should be from your IT department and if you don't have an IT department then this contact should be someone that can escalate issues.*

Technical Questions:

What is the name of your back office system that you currently use?

What type of transactions would like the connector do? Send, Receive or Both

What type of Network connection do you currently have? Cable, DLS, T1, etc.

What type of events do you want to see? CDC's, Actions, Notes, Images, etc.

Do you currently have an XML structure set up? If so please attach to this document.

Checklist:

License Agreement Signed
Current XML Structure sent to GarrettS@emason.biz
Answered Technical Questions above